

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.
: :
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : 08-13555 (JMP)
: :
Debtors. : (Jointly Administered)
: :
: :
-----x-----

AFFIDAVIT AND DISCLOSURE STATEMENT OF Carmita Alonso,
ON BEHALF OF Fragomen, Del Rey, Bernsen & Loewy, LLP

STATE OF New York)
) ss:
COUNTY OF New York)

Ms. Carmita Alonso, being duly sworn, upon her oath, deposes and says:

1. I am a Partner of Fragomen, Del Rey, Bernsen & Loewy, LLP, located at
7 Hanover Square, New York, NY 10004 (the “Firm”).
2. Lehman Brothers Holdings Inc. (“LBHI”) and its affiliated debtors in the
above-referenced chapter 11 cases, as debtors and debtors in possession (together, the “Debtors”)
and, collectively with their non-debtor affiliates, “Lehman”), have requested that the Firm
provide business immigration services to the Debtors, and the Firm has consented to provide
such services.

3. The Firm may have performed services in the past and may perform
services in the future, in matters unrelated to these chapter 11 cases, for persons that are parties
in interest in the Debtors’ chapter 11 cases. As part of its customary practice, the Firm is
retained in cases, proceedings, and transactions involving many different parties, some of whom
may represent or be claimants or employees of the Debtors, or other parties in interest in these

chapter 11 cases. The Firm does not perform services for any such person in connection with these chapter 11 cases. In addition, the Firm does not have any relationship with any such person, their attorneys, or accountants that would be adverse to the Debtors or their estates.

4. Neither I, nor any principal of, or professional employed by the Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than the principals and regular employees of the Firm.

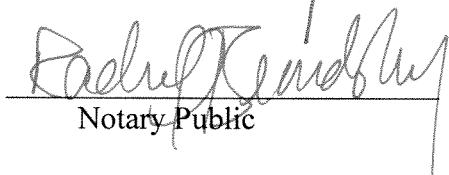
5. Neither I, nor any principal of, or professional employed by the Firm, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtors or their estates.

6. The Debtors owe the Firm \$0 for prepetition services.

7. The Firm is conducting further inquiries regarding its retention by any creditors of the Debtors, and upon conclusion of that inquiry, or at any time during the period of its employment, if the Firm should discover any facts bearing on the matters described herein, the Firm will supplement the information contained in this Affidavit.¹

By: 
Carmita Alonso

Subscribed and sworn to before me
this 12th day of February, 2009



Notary Public

RACHEL J. BEARDSLEY
Notary Public, State of New York
No. 02BE6172392
Qualified in New York County
Commission Expires August 6, 2011

¹ If necessary.

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RETENTION QUESTIONNAIRE

TO BE COMPLETED BY PROFESSIONALS EMPLOYED BY LEHMAN
BROTHERS HOLDINGS INC. OR ANY OF ITS DEBTOR AFFILIATES (collectively,
the "Debtors")

DO NOT FILE THIS QUESTIONNAIRE WITH THE COURT.
RETURN IT FOR FILING BY THE DEBTORS, TO:

Weil, Gotshal & Manges LLP
767 Fifth Avenue
New York, New York 10153
Attn: Jennifer Sapp
Christopher Stauble

All questions **must** be answered. Please use "none," "not applicable," or "N/A," as appropriate. If more space is needed, please complete on a separate page and attach.

1. Name and address of firm:

Fragomen, Del Rey, Bernsen & Loewy, LLP

7 Hanover Square

New York, NY 10004

2. Date of retention: September 15, 2008

3. Type of services provided (accounting, legal, etc.):

Legal (business immigration)

4. Brief description of services to be provided:

Advise and assist on immigration issues, petitions and applications

5. Arrangements for compensation (hourly, contingent, etc.)

Transactional based on agreed fee schedule

(a) Average hourly rate (if applicable):

(b) Estimated average monthly compensation based on prepetition retention (if firm was employed prepetition):

6. Prepetition claims against the Debtors held by the firm:

None of which we are currently aware

Amount of claim: _____

Date claim arose: _____

Source of Claim: _____

7. Prepetition claims against the Debtors held individually by any member, associate, or professional employee of the firm:

Name: Please see attachment

Status: _____

Amount of Claim: \$ _____

Date claim arose: _____

Source of claim: _____

8. Stock of the Debtors currently held by the firm:

None of which we are currently aware

Kind of shares: _____

No. of shares: _____

9. Stock of the Debtors currently held individually by any member, associate, or professional employee of the firm:

Name: Please see attachment _____

Status: _____

Kind of shares: _____

No. of shares: _____

10. Disclose the nature and provide a brief description of any interest adverse to the Debtors or to their estates with respect to the matters on which the above-named firm is to be employed.

N/A _____

11. Name of individual completing this form:

Lauren B. Shy, Assistant General Counsel _____

ATTACHMENT TO RETENTION QUESTIONNAIRE FOR:

Fragomen, Del Rey, Bernsen & Loewy, LLP

Question 7.

We distributed a firmwide email on January 30, 2009, and received one response to date:

Name: Timothy Barker

Status: Unknown (he is checking with broker)

Amount of Claim: \$26,000

Date claim arose: September 2008

Source of claim: Medium term notes

Question 9.

We distributed a firmwide email on January 30, 2009, and received one response to date:

Name: Stephen Nagy

Status: Unknown

Kind of shares: LEH shares converted to LEHMQ following bankruptcy filing

No. of shares: 10